

INDIANA STATE TEACHERS' RETIREMENT FUND

P. O. Box 7037 Indianapolis, IN 46207-7037 Telephone: (888) 286-3544 (Toll-free) Fax: (800) 386-5127 Web site: www.in.gov/trf

PRIVACY NOTICE

Your Social Security number is being requested by this agency pursuant to the requirements of IRS Code 3405. This disclosure is mandatory and this form cannot be processed without this information

A trust is deemed to be in effect by the operation of this instrument in the periodic transfer of funds by the payor to the financial organization acting as trustee for the lifetime benefit of the payee to retain and to revert to the payor the funds transferred after the death of the payee. This instrument is governed by the Indiana law and enforceable under the jurisdiction of the State of Indiana.

INSTRUCTIONS

This form may be completed online or printed and completed with black or blue ink only. A direct deposit may be implemented or changed through TRF Interactive available on the TRF Web site located at www.in.gov/trf.

AUTHORIZATION

Instead of receiving periodic recurring benefit payments by check from the Indiana State Teachers' Retirement Fund, I (payee) authorize and request TRF to direct the net amount of such recurring payments to my account at the financial organization (Bank) designated below, and I authorize said Bank to accept and to credit the payments to my account. I acknowledge that the transfer of the payments by TRF to the Bank be deemed complete satisfaction and discharge of the obligation of TRF due me. This authorization is not an assignment of my right to receive payment and revokes all prior payment direction notifications applicable to these payments. I will comply with the Bank's procedures providing safeguards against withdrawals of deposits after my death. If any deposits are made subsequent to my death to which I am not entitled, I hereby authorize and direct said Bank on behalf of my estate to refund said deposits to TRF and to charge same to my account.

Full name of payee (printed)		Social Security number		PID number
Address		Telephone number with area code		
City			State	ZIP Code
Are you receiving more than one monthly benefit check from TRF? Yes No If Yes , do you war deposited into the Yes No			If No , please complete another Application for Direct Deposit and submit it to TRF.	
ACCOUNT INFORMATION				
Please complete the following information and attach a voided check.				
Routing number (ABA number)		Account number		
Type of account	List all names on the account			
Financial institution				
Address			Telephone number with area code	
City			State	ZIP Code
Signature of payee			Date signed (mm/dd/yyyy)	

IC 5-10.2-4-1.2 and 1.4, 550 IAC 2-2-2.2

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